Focus On The U.S.



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EBIT is defined as the "Operating Result" net of interests and taxes – <sup>2</sup> EBITDA is defined as the "Operating Result", gross of amortization and depreciation of intangible and tangible assets. EBITDA is a measure used by the Company to monitor and evaluate the Group's operating performance and is not defined as an accounting measure in IFRS and therefore shall not be considered an alternative measure for assessing the Group's operating result performance. - <sup>3</sup> Adjusted EBITDA, excluding extraordinary costs and expenses incurred in the Luminex transaction announced on April 11, 2021 - <sup>4</sup> The Net Financial Position is defined as the algebraic sum (positive balance sheet assets and negative balance sheet liabilities) of cash and cash equivalents and other current financial liabilities and non-current financial liabilities. - <sup>5</sup> Free Cash Flow is defined as the set of means available to the Company and is equal to cash flows deriving from operating activities ent of interest received or paid, and net of investments and divestments of fixed assets.





# Our Positioning And Commercial Sales Force In The U.S.



## **Before Luminex**



Positioning in the market



**COMMERCIAL LABS** 



**HOSPITALS** 



Organization

Immunodiagnostics team engaged in a hospital strategy with dedicated teams focused on segments and a Molecular team focused on large hospitals and teaching institutions



Offering

Leverage our specialty testing menu across many disease states



Objectives and challenges

Immunodiagnostic and Molecular Diagnostic commercial activities fragmented with differentiated strategies and sales cycles

# Luminex

# Diasorin

Post Luminex



COMMERCIAL LABS



**HOSPITALS** 

Critical mass = ~350 Commercial Resources representing Immunodiagnostics and Molecular Diagnostics solutions

Leveraging a larger specialty testing menu across more disease states with access to new technology and solutions

Immunodiagnostic and Molecular Diagnostic teams unified approach allowing cross selling opportunities with a full portfolio of products, technologies with more to come





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# Immunodiagnostic Hospital Strategy – Phase 1



# Strategic initiative



Goals achieved and next challenges



Specialty testing menu to meet the needs of hospitals



 Identified limitations to our existing strategy



Segmented the market and created teams to address each segment



 Mapped our core assays by Hospital System



Set new strategy of accelerating our sales by decentralizing specialty testing into key Hospitals consisting of Integrated Health Networks, Major Medical Centers and Teaching Hospitals



Goals Defined for Success:

- 150 new Hospitals
- New Commercial Resources
- Growth in all Segments we serve



### Challenges:

- Sales cycles are longer and more complex
- Decisions are made outside of the lab
- Portfolio selling vs. individual test



### Strategic Assays:

- QuantiFERON® Latent Tuberculosis
- Hepatitis and Retrovirus
- Gastrointestinal Portfolio
- Sepsis



### Core Assays:

- Infectious Diseases
- Vitamin D
- Fertility
- Anemia
- Hypertension













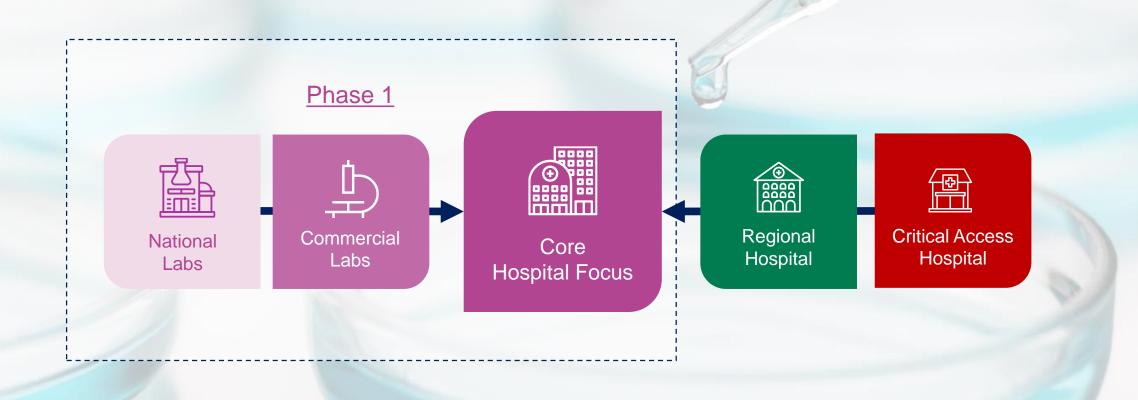








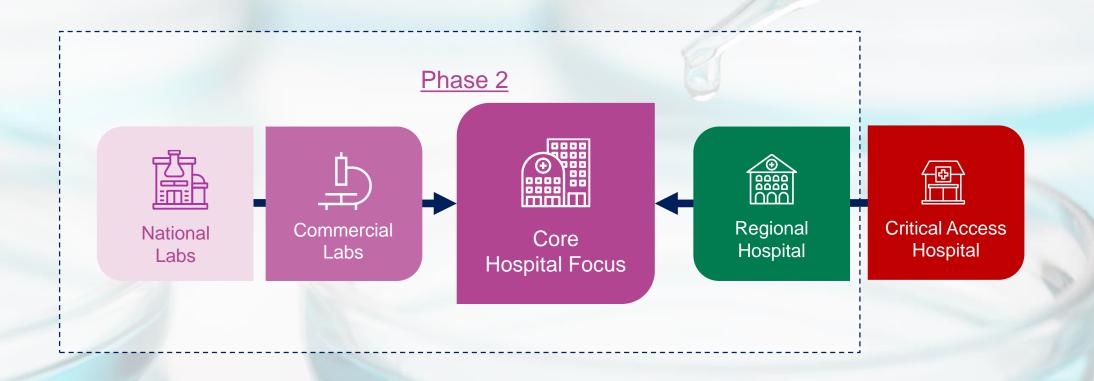
# Immunodiagnostic Hospital Strategy – Phase 1





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# Immunodiagnostic Hospital Strategy – Phase 2





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# LIAISON® MeMed® BV Acceleration: Getting Outside The Lab To Stimulate And Drive Clinical Adoption



LIAISON MeMed® BV acceleration program



Market response



Next steps

- Introduce clinical need and the ability to assess bacterial or viral identification to improve care
- Create LIAISON MeMed® BV adoption prior to clinical guideline adoption
- Accelerate the sales process for U.S. Hospital & Health System Driving faster laboratory implementation

- Genuine interest with higher than industry average Infectious Disease and Emergency Department engagement in DOXIMITY and SERMO digital channels
- Immediate commitment to create webinars, white papers and test adoption in various university and mid/small hospitals
- Secured >3,700 clinical meetings in less than 90 days

- Focus and adjust value messaging to Emergency and Infectious Disease targets across both digital channels
- Publish and promote scientific and work flow proof points to decrease sales cycles as well as support ongoing efforts to secure reimbursement
- Laser focus efforts on early adopters for faster closes in 2023 and 2024

















# Launch Plan Of The New Molecular Platforms



Launch plan

customers



LIAISON® NES



Target

• Existing VERIGENE® customers/non-automated platforms

LIAISON® PLEX

- New customers
- Target competition

- Near patient testing
- CLIA waived solution









